

Bring these six items to your free consultation. With them ready, we can reconcile your books, read what was filed, and find any year-end errors before the CRA does, in one sitting.



Last two filed T2 returns

Shows exactly what was filed. Include both years, not just the most recent one.

1



All CRA notices

Notices often flag the issue before we open the books. Share every one you have.

2



Bank and credit statements

We reconcile against these. Missing one account is where errors hide.

3



General ledger and trial balance

Shows the bookkeeping. Bring it current to the year-end date if possible.

4



GST/HST filings

We check these reconcile to your sales. A mismatch is a common review trigger.

5



Payroll records

Lets us check source deductions. Include remittance records and any contractor payments.

6

Pro Tip

Fix an error early. Interest runs while it sits, and the Voluntary Disclosures Program only helps if you come forward before the CRA contacts you about the issue.

What happens next

1 Book a free call

We confirm the years and the state of the books.

2 Share the six items

Send the checklist items through our secure portal.

3 We review and fix

You get a corrections-found report, then we file the fix.